ABOUT US

We partner with our clients to serve as their wealth advisors, providing an array of exclusive services to make life easier and simplified. Whether you are an athlete, entertainer, business owner, aging retiree, or young adult with a growing family, we deliver an experience that best supports your unique circumstances.

MISSION

We aim to guide our clients toward developing and/or refining their financial plan. Audible Wealth Management values characteristics such as integrity, trust, and transparency in order to strengthen client relationships. We understand the importance of a balanced lifestyle. The core strategy starts by identifying a plan, strategically implementing the plan, and delivering on expectations in order to help our clients reach their financial goals.

REASONS TO PARTNER WITH US

- Achieve short-term and long-term goals via strategy and planning
- Exposure to resources that enhance financial wellness
- Learn from industry experts, you know what we know
- Peace of mind so you can focus on your career & family

Our #1 priority is doing the right thing for our clients... It is critical to have a trustworthy team to execute "Audible" plays and strategies during unpredictable times. As life happens, our clients believe in us to remain accountable and act as fiduciaries on their behalf as they focus on career and personal growth.

WHAT WE DO

- Investment Management
- Business Planning
- Life Insurance
- Educational Planning
- Retirement Solutions
- Estate Planning
- Generational Wealth Transfer

PEOPLE WE IMPACT

- Individual Professionals
- Developing Families
- Small to Medium Size Business Owners
- Professional Athletes and Entertainers

"Financial structure is the pathway to financial freedom"

Isiah Williams, Veronica Fuentes, Monica Carlos, and staff uses Audible Wealth as a marketing name for doing business as Audible Wealth Management, LLC. Audible Wealth Management, LLC is a registered investment adviser effective in the state of Maryland. Audible Wealth Management, LLC adheres to regulation requirements with the Financial Industry Regulatory Authority (FINRA) and state authorities.

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Audible Wealth
YOUR FINANCIAL PLAYBOOK

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